

**THE UNITED STATES DISTRICT COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
Norfolk Division**

R.M.S. TITANIC, INC.,  
Successor in interest to Titanic Ventures,  
limited partnership,

Plaintiff,

v.

Civil Action No. 2:93-cv-902

The Wrecked and Abandoned Vessel, . . .  
believed to be the R.M.S. TITANIC, in rem,

Defendant.

**NOTICE OF WITHDRAWAL OF MOTION TO INTERVENE BY  
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS  
AND RESERVATION OF RIGHTS**

The Official Committee of Equity Security Holders (the “Equity Committee”) in the Chapter 11 cases of Premier Exhibitions, Inc., and its subsidiaries (collectively, the “Debtors”), including RMS Titanic, Inc. (“RMST”) gives Notice of Withdrawal of its Motion to Intervene in this case (the “Motion to Intervene”) (Docket No. 471), and says:

The Equity Committee gives notice of withdrawal of the Motion to Intervene pending a ruling from the Bankruptcy Court on approval of the Equity Committee's disclosure statement.

The Equity Committee conferred with counsel for RMST and counsel for the United States prior to filing this Notice, and both counsel confirmed they do not oppose withdrawal of the Motion to Intervene but were not consenting to any future request to refile.

For the foregoing reasons, the Equity Committee gives notice of withdrawal of its Motion to Intervene, without prejudice, and reserves its right to refile the Motion to Intervene should the Bankruptcy Court approve the Equity Committee's disclosure statement.

Dated: September 6, 2018.

Respectfully submitted,

**THE OFFICIAL COMMITTEE OF  
EQUITY SECURITY HOLDERS OF  
PREMIER EXHIBITIONS, INC.**

**By Counsel:**

/s/ Jeffrey G. Gilmore

Jeffrey G. Gilmore (VSB No. 21971)

John M. Neary (VSB No. 84984)

**AKERMAN LLP**

750 Ninth Street, N.W., Suite 750

Washington, D.C. 20001

Telephone: (202) 393-6222

Facsimile: (202) 393-5959

Email: jeff.gilmore@akerman.com

Email: john.neary@akerman.com

**CERTIFICATE OF SERVICE**

I hereby certify that on the 6th day of September, 2018, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF System which will then send a notification of such filing (NEF) to the following:

Brian A. Wainger

**KALEO LEGAL**

4456 Corporation Lane, Suite 135

Virginia Beach, VA 23462

Telephone: (757) 965-6804

Email: bwainger@kaleolegal.com

*Counsel for Plaintiff R.M.S. Titanic, Inc.,  
successor in interest to Titanic Ventures,  
limited partnership*

Robert W. McFarland

**MCGUIRE WOODS LLP**

101 West Main Street, Suite 9000

Norfolk, VA 23510

Telephone: (757) 640-3700

Email: rmcfarland@mcguirewoods.com

*Counsel for Plaintiff R.M.S. Titanic, Inc.,  
successor in interest to Titanic Ventures,  
limited partnership*

Kent P. Porter

United States Attorney Office

101 West Main Street, Suite 8000

Norfolk, VA 23510

Telephone: (757) 441-6331

Email: kent.porter@usdoj.gov

*Counsel for Amicus United States of America*

/s/ Jeffrey G. Gilmore

Jeffrey G. Gilmore

**AKERMAN LLP**

750 Ninth Street, N.W., Suite 750

Washington, D.C. 20001

Telephone: (202) 393-6222

Email: jeff.gilmore@akerman.com

*Counsel for the Official Committee of Equity*

*Security Holders of Premier Exhibitions, Inc.*